IS YOUR PLAN FOR RETIREMENT WORKING?

Get a Financial Plan Checkup

Participants develop future financial projections based on current plans to determine if they are on the right track for retirement. They also learn how to develop strategies for making profitable financial decisions and funding future goals.

REGISTER TODAY

Session A: **WED, MAR 19**

Session B: **WED, MAR 26**

6:00 p.m. to 8:30 p.m.

UAW 653 Union Hall
670 E Walton Blvd.
Pontiac, Michigan 48340

Last day to register:
Friday, Mar 14

Scan or Visit:

www.cygnetinstitute.org/financial-management-workshops/

Upon registration, instructions will be emailed on how to navigate the Bright Horizons website, and get the TAP Letter of Credit (voucher) to pay for this course.

Learn About

- Building an Income Plan
- Retirement Issues
- Fringe Benefits, 401(k) Roll Over Rules
- Estate Planning, Trusts, Wills
- Income Taxes, Capital Gains
- Making PSP Investment Decisions

Unique Benefits

- Not a Sales Pitch
- Personalized and Confidential
- Build Your Financial Plan in Class
- Fiduciary Advice on PSP
- Match Your Finances to Your Life
- How to Avoid Decision Traps

$532 value

At least 10 registered students are required to conduct this 2-session course. Session A is the foundation for Session B. Spouses or partners may participate at no additional cost. Light meal provided.

CYGNET INSTITUTE OF PERSONAL FINANCIAL LITERACY

ROCHESTER CHRISTIAN UNIVERSITY

CENTRE FOR FIDUCIARY EXCELLENCE SUPPORT SERVICES

Questions? Contact Ted Lakkides at (248) 800-2525, ted@cygnetinstitute.org