Is Your Plan For Retirement Working?

Available from Rochester Christian University

get a FINANCIAL PLAN CHECKUP

Participants develop future financial projections based on current plans to determine if they are on the right track for retirement. They also learn how to develop strategies for making profitable financial decisions and funding future goals.

ENROLL NOW **$532 value**

At least 10 registered students are required to conduct this 2-session course

Spouse or partner may participate at no additional cost - Light Meal Provided

Session A: **Wed Mar 19**   Session B: **Wed Mar 26**

Time: **6:00 to 8:30 pm** (session A is the foundation for session B)

LEARN ABOUT

- Building an Income Plan
- Retirement Issues
- Fringe Benefits, 401(k) Roll Over Rules
- Estate Planning, Trusts, Wills
- Income Taxes, Capital Gains
- Making PSP Investment Decisions

UNIQUE BENEFITS

- Not a Sales Pitch
- Personalized and Confidential
- Build Your Financial Plan in Class
- Fiduciary Advice on PSP
- Match Your Finances to Your Life
- How to Avoid Decision Traps

A unique Financial Educational experience from Rochester Christian University - without a sales pitch.

UAW 653 Union Hall
670 E Walton Blvd, Pontiac Michigan

To enroll, go to https://cygnetinstitute.org/financial-management-workshops/

or use this QR Code

You will receive instructions on how to navigate the Bright Horizons website and get the TAP Letter of Credit (voucher) to pay for this course.

LAST DAY TO ENROLL: Friday, Mar 14

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