

# Pre-Retirement Cash Flow Planning

*Financial Planning: The First 30 Years*



**Use Your PSP Like a Pension**

**Build Your Retirement Income Plan**

**PLAN FOR ALL YOUR SOURCES OF INCOME:**

Pension • 401k • IRA • Other Savings • Social Security  
(includes spouse's benefits)

**Thursdays, March 16<sup>th</sup>, 23<sup>rd</sup>, and 30<sup>th</sup> • 2:30 – 6:00 • Light Meal Provided**

This 3-session OCC class will be held at the Pontiac Propulsion Facility Kettering Room D & E

**Last Day to Register Friday, March 10<sup>th</sup>**

**There are 3 STEPS to the sign-up process for this TAP class**

**Step #1.** Go to [www.CygnnetInstitute.org](http://www.CygnnetInstitute.org) click **Workshops**, fill the form, and click **Enroll** to register for OCC

**Step #2.** Go to <https://uawgm.edassist.com> complete the EdAssist form and download the UAW TAP Letter of Credit for this course. *If you need help with the online form, call (248) 800-2525 for assistance*

**Step #3.** Send your Letter of Credit as an attachment to this email address: [voucher@CygnnetInstitute.org](mailto:voucher@CygnnetInstitute.org)

PROVIDER CODE number for Oakland Community College in the EdAssist registration system used for TAP is **T21131**

**Class Code #BUSN-1882 – T1005 VALUE \$835.00**

**Talk to your Benefits Representative or Joint Activities Representative for more information**

A minimum of 10 registered members needed for this 3-session class

**Learn more about these 6 topics from a Certified Retirement Counselor®**

- Retirement Cash Flow Projections
- 401k and IRA Tax Regulations
- Building a Proper Asset Allocation
- Social Security Benefits and Rules
- Using Critical Thinking in Decisions
- Why the Fiduciary Standard



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