

A PRUDENT APPROACH TO FINANCIAL & RETIREMENT PLANNING

DATE: TBD

TIME: TBD

LOCATION: TBD

SAMPLE 30-60 MINUTE SEMINAR



In this seminar you will receive information and tools to help you do the following:

- Link your goals with your philosophy about life and money
- Make sound decisions to maximize lifestyle quality
- Learn how to quantify your current and future lifestyle needs
- Get a better understanding about Social Security
- Learn the academic foundation for designing your IRA or other investments
- Become more informed in the way you deal with the financial services industry

PRESENTED BY:



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