

Financial Workshop for Parents of Elementary School Students!

A truly educational experience with NO sales agenda



Cygnet Institute, a Michigan 501(c)(3) nonprofit financial educator will guide you in this hands-on workshop to learn techniques necessary for building good money-management skills.

8 week course: Every Thursday _____ to _____

6:00pm-8:30pm Pizza and Soda or Water

6:30pm-8:30pm Financial Workshop

Located at _____

More info: www.CygnetInstitute.org

★ Bring the Kids! ★

No babysitter? No Problem! Cygnet Institute will be providing age appropriate lessons in economic education for the elementary school students who attend the budgeting workshop with their parents!

The children will be in a separate classroom while the budgeting workshop is in session. Instruction will be by a certified teacher.

Personal Financial Management
Ziplock & Pizza BUDGETING Workshop



Other Topics To Be Covered:

- Investment Planning Fundamentals: Asset allocation, rebalancing, investment fees, passive vs active management styles.
- Estate Planning: Do you really need a trust? Learn other options for avoiding probate and proper use of Power of Attorney.
- College Tuition: Learn strategies available during the *saving* phase as well as your options when it's time to start paying tuition.
- Home Ownership and Debt Management: Renter vs Owner, Mortgages, Refinancing and other debt managing strategies.
- Retirement, Social Security, Medicare, Medicaid, LTC: Learn what benefits you can expect and how the system works.

SPACE IS LIMITED. To attend, register online at: www.xxxxx.com ; Course # 0000